

ELECTRONICALLY FILED
March 8, 2007

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10 *Holders of USA Capital First Trust Deed Fund, LLC*

11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF NEVADA**

12 In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
13 Debtor)

14 In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
15 Debtor)

16 In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
17 Debtor)

18 In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
19 Debtor.)

20 In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
21 Debtor.)

Affects)
21 ☐ All Debtors)
22 ☐ USA Commercial Mortgage Co.) Date: March 15, 2007
23 ☐ USA Securities, LLC) Time: 9:30 a.m.
24 ☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA Capital First Trust Deed Fund, LLC)

25 **CERTIFICATE OF SERVICE OF REPLY BY THE OFFICIAL COMMITTEE OF**
26 **EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND,**
27 **LLC IN SUPPORT OF ITS OMNIBUS OBJECTION TO CLAIMS SUPERSEDED BY**
28 **COMPROMISE CONTAINED IN DEBTORS' THIRD AMENDED JOINT CHAPTER**
11 PLAN OF REORGANIZATION (AS MODIFIED) (AFFECTS DEBTOR USA
CAPITAL FIRST TRUST DEED FUND, LLC)

1 1. I HEREBY CERTIFY that on the 7th day of March, 2007, I served the
2 following document:

3 Reply by the Official Committee of Equity Security Holders of USA Capital First
4 Trust Deed Fund, LLC in Support of its Omnibus Objection to Claims Superseded by
5 Compromise Contained in Debtors' Third Amended Joint Chapter 11 Plan of
6 Reorganization (as Modified) (Affects Debtor USA Capital First Trust Deed Fund,
7 LLC)

8 2. I served the above named document(s) by the following means to the persons
9 as listed below:

- 10 ☒ a. **ECF System.** See attached Notice of Electronic Filing.
11 ☐ b. **United States mail, postage full prepaid** to the following:
12 ☐ c. **Personal service.**

13 I personally delivered the documents to the persons at these addresses:

14 ☐ For a party represented by an attorney, delivery was made by handing
15 the document(s) at the attorney's office with a clerk or other person in
16 charge, or if no one is in charge, by leaving the document(s) in a
conspicuous place in the office.

17 ☐ For a party, delivery was made by handing the document(s) to the party
18 or by leaving the document(s) at the person's dwelling house or usual
19 place of abode with someone of suitable age and discretion residing
there.

20 ☐ d. **By direct email.**

21 Based upon the written agreement of the parties to accept service by email
22 or a court order, I caused the document(s) to be sent to the persons at the
23 email addresses listed below. I did not receive, within a reasonable time
after the transmission, any electronic message or other indication that the
transmission was unsuccessful.

24 ☐ e. **By fax transmission.**

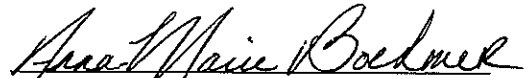
25 Based upon the written agreement of the parties to accept serve by fax
26 transmission or a court order, I faxed the document(s) to the persons at the
27 fax numbers listed below. No error was reported by the fax machine that I
28 used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 8th day of March, 2007.


Anna-Marie Boehmer, an employee
of SHEA & CARLYON, LTD.

File an Answer:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 3/7/2007 at 4:44 PM PST and filed on 3/7/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3006

Docket Text:

Reply Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [2285] Objection to Claim,,,,,,,,, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Reply in Support of Omnibus Objection to Claims Superseded by Compromise.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=3/7/2007] [FileNumber=7851532-0]
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c4f4bab28cbbaf73e318fe6b40e56b323ee1938389627c7696c67645650]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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